

APPENDICES

Tables:

- Total Expenditures for Education in the United States
- Detailed Budget Table by Program

Total Expenditures for Education in U.S. ¹
(dollars in billions)

Source of Funds by Level	<u>1996-97</u>		<u>1997-98 ²</u>	
	<u>Dollars</u>	<u>Percent</u>	<u>Dollars</u>	<u>Percent</u>
Elementary and Secondary				
Federal ³	\$21.4	6.3%	\$22.5	6.3%
State.....	147.0	43.3	154.3	43.1
Local.....	136.6	40.2	144.8	40.4
All Other.....	<u>34.8</u>	<u>10.2</u>	<u>36.6</u>	<u>10.2</u>
Subtotal, Elementary and Secondary.....	339.8	100.0	358.2	100.0
Postsecondary				
Federal ³	27.6	12.3	29.1	12.3
State.....	51.9	23.2	55.0	23.2
Local.....	6.2	2.8	6.5	2.8
All Other ¹	<u>138.5</u>	<u>61.8</u>	<u>146.1</u>	<u>61.7</u>
Subtotal, Postsecondary.....	224.2	100.0	236.7	100.0
All Levels				
Federal ³	49.0	8.7	51.6	8.7
State.....	198.9	35.3	209.3	35.2
Local.....	142.8	25.3	151.3	25.4
All Other ⁴	<u>173.3</u>	<u>30.7</u>	<u>182.7</u>	<u>30.7</u>
Total, All Levels.....	563.9	100.0	594.9	100.0

Source: U.S. Department of Education, National Center for Education Statistics, "Common Core of Data" and "Financial Statistics of Institutions of Higher Education," surveys and unpublished data. (This table was prepared January 1998.)

¹ Data revised from previously published figures.

² Projected.

³ Includes expenditures of all Federal agencies.

⁴ Federally supported student aid that goes to higher education institutions through students' tuition payments is shown under "All Other" rather than "Federal." Such payments would add substantial amounts and several percentage points to the Federal share.

NOTES: Data above may vary from data reported in other surveys of education funding. Differences can be accounted for primarily by differences among the reports in any of the following: measures of funding used, e.g., budget authority vs. expenditures; the definition of education used; agencies and institutions reporting the data; and basis of dollars reported, e.g., current vs. constant dollars.

Because of rounding, detail does not add to totals.

(in thousands of dollars)		1999 BUDGET R				
Office, Account, Program and Activity		Category Code	1997 Appropriation	1998 Appropriation	1999 President's Budget	Change from 1998
						Amount Percent
<u>Education Reform</u>						
1. Goals 2000 (Goals 2000 EAA):						
(a) State and local education systemic improvement (Title III).....						
	D	476,000	466,000	476,000	10,000	2.1%
(b) Parental assistance (Title IV).....						
	D	15,000	25,000	25,000	0	0.0%
Subtotal, Goals 2000.....						
		491,000	491,000	501,000	10,000	2.0%
2. School-to-work opportunities (STW Opportunities Act Titles II, III and IV).....						
	D	199,973 ¹	200,000 ²	125,000 ²	(75,000)	-37.5%
3. Educational technology (ESEA III):						
(a) Technology literacy challenge fund (section 3132)...						
	D	200,000 ³	425,000	475,000	50,000	11.8%
(b) Technology innovation challenge grants (section 3136).....						
	D	56,965 ³	106,000	106,000	0	0.0%
(c) Regional technology in education consortia (section 3141).....						
	D	10,000 ³	10,000	10,000	0	0.0%
(d) National activities (section 3122):						
(1) Teacher training in technology.....						
	D	0	0	75,000	75,000	---
(2) Community-based technology centers.....						
	D	0	0	10,000	10,000	---
(3) Technology leadership activities.....						
	D	0	0	2,000	2,000	---
(e) Star schools (Part B).....						
	D	30,000 ³	34,000	34,000	0	0.0%
(f) Ready to learn television (Part C).....						
	D	7,000 ³	7,000	7,000	0	0.0%
(g) Telecommunications demonstration project for mathematics (Part D).....						
	D	1,035 ³	2,035	2,000	(35)	-1.7%
Subtotal.....						
		305,000	584,035	721,000	136,965	23.5%
Total.....						
		995,973	1,275,035	1,347,000	71,965	5.6%
Outlays.....						
		431,469	668,092	1,228,043	559,951	83.8%

¹ \$200,000 thousand was provided to each of the Departments of Education and Labor. The Department of Education amount reflects a subsequent reduction of \$27 thousand for this account's share of a \$1,381 thousand cancellation of funds available to the Department for salaries and expenses.

² An identical amount is included in the budget for the Department of Labor.

³ Adjusted for comparability. Funds were provided in the Education Research, Statistics, and Improvement account.

NOTE: Category Codes are as follows: D = discretionary program; M = mandatory program. The designation of programs as discretionary or mandatory is set forth in the Budget Enforcement Act of 1990.

(in thousands of dollars)		1999 BUDGET R	1999		
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	President's Budget	Change from 1998
					Amount Percent
OFFICE OF ELEMENTARY AND SECONDARY EDUCATION (OESE)					
Education for the Disadvantaged					
1. Grants to local educational agencies (ESEA I-A):					
(a) Basic grants:					
(1) Basic grants (section 1124(a)).....	D	6,269,712	6,269,712	6,270,500	788 0.0%
(2) Census poverty updates.....	D	3,500	3,500	3,500	0 0.0%
Subtotal, Basic grants.....		6,273,212	6,273,212	6,274,000	788 0.0%
(b) Concentration grants (section 1124A).....	D	1,022,020	1,102,020	1,200,000	97,980 8.9%
(c) Targeted grants (section 1125).....	D	0	0	293,000	293,000 ---
Subtotal.....		7,295,232 ¹	7,375,232 ¹	7,767,000 ¹	391,768 5.3%
2. Capital expenses for private school children (ESEA I section 1120(e)).....					
	D	41,119	41,119	10,000	(31,119) -75.7%
3. Even start (ESEA I-B).....					
	D	101,992	124,000	114,992	(9,008) -7.3%
4. State agency programs:					
(a) Migrant (ESEA I-C).....	D	305,473	305,473	354,689	49,216 16.1%
(b) Neglected and delinquent (ESEA I-D).....	D	39,311	39,311	40,311	1,000 2.5%
Subtotal.....		344,784	344,784	395,000	50,216 14.6%
5. Evaluation (ESEA I-E section 1501).....					
	D	6,977	6,977	8,900	1,923 27.6%
6. Demonstrations of comprehensive school reform (ESEA section 1502).....					
	D	0	120,000	150,000	30,000 25.0%
7. Transition to school demonstrations (ESEA section 1502).					
	D	0	0	35,000	35,000 ---
Subtotal, ESEA I.....		7,790,104	8,012,112	8,480,892	468,780 5.9%
8. Migrant education (HEA IV-A-5):					
(a) High school equivalency program.....	D	7,441	7,634	10,000	2,366 31.0%
(b) College assistance migrant program.....	D	2,028	2,081	5,000	2,919 140.3%
Subtotal.....		9,469	9,715	15,000	5,285 54.4%
Total, Program level (non-add)....		7,799,573 ¹	8,021,827 ¹	8,495,892 ¹	474,065 5.9%
Total, Budget authority.....		7,799,573	7,871,827	8,495,892	624,065 7.9%
Current authority.....		6,501,187	6,573,441	7,047,506	474,065 7.2%
Permanent authority.....		1,298,386 ²	1,298,386 ²	1,448,386 ²	150,000 11.6%
Outlays, current.....		6,261,876	5,051,438	6,535,824	1,484,386 29.4%
Outlays, permanent.....		939,689	1,184,506	1,402,431	217,925 18.4%

¹ Includes an advance appropriation of \$1,298,386 thousand in 1997, and \$1,448,386 thousand in 1998 and 1999 that becomes available on October 1 of the following fiscal year. The amount shown reflects the program level rather than the total new budget authority available in that fiscal year.

² Reflects an advance appropriation that was included in the prior year's appropriations act and which becomes available on October 1 of the fiscal year shown. The advance appropriation is scored as permanent budget authority in the year of availability.

(in thousands of dollars)		1999 BUDGET R				
Office, Account, Program and Activity		Category	1997	1998	1999	Change from 1998
		Code	Appropriation	Appropriation	President's Budget	Amount Percent
<u>Impact Aid (ESEA VIII)</u>						
1. Payments for federally connected children (section 8003):						
(a) Basic support payments (section 8003(b)).....	D		615,500	662,000	626,000	(36,000) -5.4%
(b) Payments for children with disabilities (section 8003(d)).....	D		40,000	50,000	40,000	(10,000) -20.0%
(c) Payments for heavily impacted districts (section 8003(f)).....	D		52,000	62,000	20,000	(42,000) -67.7%
Subtotal.....			707,500	774,000	686,000	(88,000) -11.4%
2. Facilities maintenance (section 8008).....	D		0	3,000	10,000	7,000 233.3%
3. Construction (section 8007).....	D		5,000	7,000	0	(7,000) -100.0%
4. Payments for Federal property (section 8002).....	D		17,500	24,000	0	(24,000) -100.0%
Total.....			730,000	808,000	696,000	(112,000) -13.9%
Outlays.....			656,474	1,007,323	722,025	(285,298) -28.3%
<u>Class Size Reduction and Teacher Financing</u>						
1. Class size reduction and teacher financing initiative (proposed legislation)..... M						
			0	0	1,100,000	1,100,000 ---
Total, Budget authority.....			0	0	1,100,000	1,100,000 ---
Outlays.....			0	0	55,000	55,000 ---

(in thousands of dollars)		1999 BUDGET R				
Office, Account, Program and Activity		Category	1997	1998	1999	Change from 1998
		Code	Appropriation	Appropriation	President's Budget	Amount Percent
<u>School Improvement Programs</u>						
1. Professional development and program innovation:						
(a) Eisenhower professional development State grants (ESEA II-B).....	D	310,000	335,000	335,000	0	0.0%
(b) Innovative education program strategies State grants (ESEA VI-A).....	D	310,000	350,000	0	(350,000)	-100.0%
Subtotal.....		620,000	685,000	335,000	(350,000)	-51.1%
2. Safe and drug-free schools and communities:						
(a) State grants (ESEA IV-A Subpart 1).....	D	530,978 ¹	531,000	526,000	(5,000)	-0.9%
(b) National programs (ESEA IV-A Subpart 2).....	D	25,000 ¹	25,000	30,000	5,000	20.0%
(c) Coordinator initiative (ESEA IV-A, Subpart 2).....	D	0	0	50,000	50,000	---
Subtotal.....		555,978	556,000	606,000	50,000	9.0%
3. Inexpensive book distribution (ESEA X-E).....	D	10,265	12,000	13,000	1,000	8.3%
4. Arts in education (ESEA X-D-1).....	D	9,000	10,500	10,500	0	0.0%
5. Magnet schools assistance (ESEA V-A).....	D	95,000	101,000	101,000	0	0.0%
6. Education for homeless children and youth (SBMHAA Title VII-B).....	D	25,000	28,800	30,000	1,200	4.2%
7. Women's educational equity (ESEA V-B).....	D	2,000	3,000	3,000	0	0.0%
8. Training and advisory services (CRA IV).....	D	7,334	7,334	8,300	966	13.2%
9. Ellender fellowships (ESEA X-G).....	D	1,500	1,500	0	(1,500)	-100.0%
10. Education for Native Hawaiians (ESEA IX-B).....	D	15,000	18,000	18,000	0	0.0%
11. Alaska Native education equity (ESEA IX-C).....	D	8,000	8,000	8,000	0	0.0%
12. Charter schools (ESEA X-C).....	D	50,987	80,000	100,000	20,000	25.0%
13. Comprehensive regional assistance centers (ESEA XIII-A)	D	25,554	27,054	40,000	12,946	47.9%
14. Advanced placement test fees (P.L. 102-325, XV-G).....	D	0	3,000 ²	3,000	0	0.0%
15. Education opportunity zones (proposed legislation).....	D	0	0	200,000	200,000	---
Total.....		1,425,618	1,541,188	1,475,800	(65,388)	-4.2%
Outlays.....		1,276,249	1,386,429	1,470,025	83,596	6.0%

¹ Reflects a reprogramming of \$25,000 thousand from State Grants to National Programs.

² Adjusted for comparability. Funds were provided in the Higher Education account in 1998.

(in thousands of dollars)				1999 BUDGET R	1999	Change from 1998	
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	1998	President's Budget	Amount	Percent
<u>America Reads Challenge</u>							
1. America Reads Challenge (proposed legislation):							
(a) Annual appropriation.....	D	0	0		50,000	50,000	---
(b) 1998 advance for 1999.....	D	0	0		210,000 ^{1, 2}	210,000	---
Total, Budget authority.....		0	0		260,000	260,000	---
Current authority.....		0	0		50,000	50,000	---
Permanent authority.....		0	0		210,000	210,000	---
Outlays, current.....		0	0		2,500	2,500	---
Outlays, permanent.....		0	0		10,500	10,500	---
<u>Indian Education</u>							
1. Grants to local educational agencies (ESEA IX-A-1).....	D	58,050	59,750		62,000	2,250	3.8%
2. Special programs for Indian children (ESEA IX-A, sections 9121 and 9122).....	D	0	0		3,265	3,265	---
3. National activities (ESEA IX-A-4).....	D	0	0		735	735	---
Total.....		58,050 ³	59,750 ³		66,000	6,250	10.5%
Outlays.....		55,989	55,016		65,841	10,825	19.7%
TOTAL, OESE.....		10,013,241	10,280,765		12,093,692	1,812,927	17.6%
Total, discretionary.....	D	10,013,241	10,280,765		10,993,692	712,927	6.9%
Total, mandatory.....	M	0	0		1,100,000	1,100,000	---

¹ Adjusted for comparability. Funds were provided in the Child Literacy Initiative account.

² Funds are provided on an advance basis to become available on October 1 of fiscal year 1999, if specifically authorized by July 1, 1998. If this program is not authorized by July 1, 1998, the funds shall be transferred to the Special Education account to be available on July 1, 1999, for the same purposes as that account. The advance The advance appropriation is scored as permanent budget authority in fiscal year 1999.

³ Adjusted for comparability. Excludes \$2,943 thousand in 1997 and \$2,850 thousand in 1998 for Indian Education Federal administrative costs, which are included in the Program Administration account in 1999.

NOTE: Prior to fiscal year 1998, funds for Indian Education were provided in the Department of the Interior and Related Agencies Appropriations Acts.

(in thousands of dollars)		1999 BUDGET R		1999	Change from 1998	
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	President's Budget	Amount	Percent
OFFICE OF BILINGUAL EDUCATION AND MINORITY LANGUAGES AFFAIRS (OBEMLA)						
<u>Bilingual and Immigrant Education</u>						
1. Bilingual education (ESEA VII-A):						
(a) Instructional services (subpart 1).....	D	141,650 ¹	160,000	168,000	8,000	5.0%
(b) Support services (subpart 2).....	D	10,000	14,000	14,000	0	0.0%
(c) Professional development (subpart 3).....	D	5,000	25,000	50,000	25,000	100.0%
Subtotal.....		156,650	199,000	232,000	33,000	16.6%
2. Foreign language assistance (ESEA VII-B).....	D	5,050	5,000	5,000	0	0.0%
3. Immigrant education (ESEA VII-C).....	D	100,000	150,000	150,000	0	0.0%
Total.....		261,700	354,000	387,000	33,000	9.3%
Outlays.....		181,257	279,504	346,740	67,236	24.1%
TOTAL, OBEMLA.....		261,700	354,000	387,000	33,000	9.3%

¹ Reflects a reprogramming of \$15,000 thousand from funds provided for Instructional Services: \$10,000 thousand to Support Services and \$5,000 thousand to Professional Development.

(in thousands of dollars)				1999 BUDGET R	1999	Change from 1998	
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	1999 President's Budget		Amount	Percent
OFFICE OF SPECIAL EDUCATION AND REHABILITATIVE SERVICES (OSERS)							
<i>Special Education (IDEA)</i>							
1. State grants:							
(a) Grants to States (Part B-611 and Part D-674).....	D	3,109,395	3,807,700	3,810,700	3,000		0.1%
(b) Preschool grants (Part B-619).....	D	360,409	373,985	373,985	0		0.0%
(c) Grants for infants and families (Part C).....	D	315,754	350,000	370,000	20,000		5.7%
Subtotal, State grants.....		3,785,558	4,531,685	4,554,685	23,000		0.5%
2. National activities (Part D):							
(a) State improvement (Subpart 1).....	D	26,988	35,200	45,200	10,000		28.4%
(b) Research and innovation (section 672).....	D	62,803	64,508	64,508	0		0.0%
(c) Technical assistance and dissemination (section 685)	D	34,337	44,556	44,556	0		0.0%
(d) Personnel preparation (section 673).....	D	80,735	82,139	82,139	0		0.0%
(e) Parent information centers (sections 682-684).....	D	15,535	18,535	20,535	2,000		10.8%
(f) Technology and media services (section 687).....	D	30,023	34,023	34,023	0		0.0%
Subtotal.....		250,421	278,961	290,961	12,000		4.3%
Total.....		4,035,979	4,810,646	4,845,646	35,000		0.7%
Outlays.....		3,305,477	3,812,384	4,324,761	512,377		13.4%

NOTE: Activities and amounts for 1997 have been adjusted for comparability to reflect the reauthorized Individuals with Disabilities Education Act (Public Law 105-17) enacted June 4, 1997.

(in thousands of dollars)		1999 BUDGET R				
Office, Account, Program and Activity		Category	1997	1998	1999	Change from 1998
		Code	Appropriation	Appropriation	President's Budget	Amount Percent
<u>Rehabilitation Services and Disability Research</u>						
1. Vocational rehabilitation State grants:						
(a) Grants to States (RA I-A and sections 110 and 111..	M	2,164,038	2,231,528	2,287,128	55,600	2.5%
Inservice training set-aside (non-add).....	M	0	0	5,944	5,944	---
(b) Grants for Indians (RA I-D).....	M	12,000	15,360	17,283	1,923	12.5%
Subtotal.....		2,176,038	2,246,888	2,304,411	57,523	2.6%
2. Client assistance State grants (RA section 112).....	M	10,392	10,714	10,928	214	2.0%
3. Training (RA sections 302 and 803).....	M	39,629	39,629	33,685	(5,944)	-15.0%
4. Special demonstration programs (RA sections 311 and 802).....	M	18,942	15,942	18,942	3,000	18.8%
5. Migratory workers (RA section 312).....	M	1,850	2,350	2,350	0	0.0%
6. Recreational programs (RA section 316).....	M	2,596	2,596	2,596	0	0.0%
7. Protection and advocacy of individual rights (RA section 509).....	M	7,657	9,894	9,894	0	0.0%
8. Projects with industry (RA VI-B).....	M	22,071	22,071	22,071	0	0.0%
9. Supported employment State grants (RA VI-C).....	M	38,152	38,152	38,152	0	0.0%
10. Independent living (RA VII):						
(a) State grants (Chapter 1, Part B).....	M	21,859	21,859	22,296	437	2.0%
(b) Centers (Chapter 1, Part C).....	M	42,876	45,205	46,109	904	2.0%
(c) Services for older blind individuals (Chapter 2)...	M	9,952	10,950	11,169	219	2.0%
11. Program improvement (RA section 12).....	M	2,391	2,900	1,900	(1,000)	-34.5%
12. Evaluation (RA section 14).....	M	1,587	1,587	1,587	0	0.0%
13. Helen Keller National Center for Deaf-Blind Youths and Adults (HKNCA).....	M	7,337	7,549	8,176	627	8.3%
14. National Institute on Disability and Rehabilitation Research (RA II).....	M	69,990	76,800	81,000	4,200	5.5%
15. Assistive technology (TRAIDA).....	M	36,109	36,109	30,000	(6,109)	-16.9%
Total.....	M	2,509,428	2,591,195	2,645,266	54,071	2.1%
Total, discretionary.....	D	0	0	0	0	---
Total, mandatory baseline.....	M	2,509,428	2,591,195	2,645,266	54,071	2.1%
Outlays, discretionary.....		0	0	0	0	---
Outlays, mandatory baseline		2,462,236	2,515,356	2,817,730	302,374	12.0%

NOTE: Funds in this account are classified as mandatory under the rules specified in the Budget Enforcement Act of 1990. When the total for the account is different from the mandatory baseline total, the difference is scored as discretionary and is applied to the Department's discretionary total.

NOTE: All activities in this account, except Assistive Technology, are requested in fiscal year 1999 under pending legislation.

(in thousands of dollars)							
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	1999 President's Budget	Change from 1998		
					Amount	Percent	
American Printing House for the Blind (20 U.S.C. 101 et seq.).....	D	6,680	8,186	8,256	70	0.9%	
Outlays.....		7,308	9,220	8,252	(968)	-10.5%	
National Technical Institute for the Deaf (EDA I-B and section 207).....	D	43,041	44,141	44,791	650	1.5%	
Outlays.....		42,832	41,878	44,755	2,877	6.9%	
Gallaudet University (EDA I-A and section 207).....	D	79,182	81,000	83,480	2,480	3.1%	
Outlays.....		79,150	77,194	83,831	6,637	8.6%	
TOTAL, OSERS.....		6,674,310	7,535,168	7,627,439	92,271	1.2%	
Total, discretionary.....	D	4,164,882	4,943,973	4,982,173	38,200	0.8%	
Total, mandatory.....	M	2,509,428	2,591,195	2,645,266	54,071	2.1%	

(in thousands of dollars)						
Office, Account, Program and Activity		Category Code	1997 Appropriation	1998 Appropriation	1999 President's Budget	Change from 1998 Amount Percent
OFFICE OF VOCATIONAL AND ADULT EDUCATION (OVAE)						
<u>Vocational and Adult Education</u>						
1. Vocational education (Carl D. Perkins VATEA):						
(a) Basic grants:						
(1) Basic State grants (Title II).....	D	998,056	1,009,852	1,010,522	670	0.1%
(2) Territorial set-aside (section 101A).....	D	2,058	2,082	0 ¹	(2,082)	-100.0%
(3) Indian and Hawaiian natives set-aside (section 103).....	D	15,436	15,616	20,128	4,512	28.9%
Subtotal.....		1,015,550	1,027,550	1,030,650	3,100	0.3%
(b) Tech-prep education (VATEA III-E).....	D	100,000	103,000	106,000	3,000	2.9%
(c) National programs (VATEA IV-A).....	D	13,497	13,497	13,497	0	0.0%
(d) Tribally controlled postsecondary vocational institutions (VATEA III-H).....	D	2,919	3,100	0 ²	(3,100)	-100.0%
Subtotal, annual.....		1,131,966	1,147,147	1,150,147	3,000	0.3%
(e) Permanent appropriation (Smith-Hughes Act):						
(1) Basic grants.....	M	6,848	0	0	0	---
(2) Territorial set-aside.....	M	14	0	0	0	---
(3) Indian and Hawaiian natives set-aside.....	M	107	0	0	0	---
(4) Research.....	M	179	0	0	0	---
Subtotal, permanent.....		7,148	0	0	0	---
Subtotal, vocational education.		1,139,114	1,147,147	1,150,147	3,000	0.3%
2. Adult Education:						
(a) State grants (AEA B).....	D	340,339	345,339	361,000	15,661	4.5%
(b) Evaluation and technical assistance (AEA sections 383 and 384(a) and (b)).....	D	4,998	4,998	27,000	22,002	440.2%
(c) National Institute for Literacy (AEA section 384(c))	D	4,491	5,491	6,000	509	9.3%
(d) Literacy programs for prisoners (National Literacy Act section 601).....	D	4,723	4,723	0	(4,723)	-100.0%
Subtotal, Adult education.....		354,551	360,551	394,000	33,449	9.3%
Subtotal, annual.....		1,486,517	1,507,698	1,544,147	36,449	2.4%
Subtotal, permanent.....		7,148	0	0	0	---
Total.....		1,493,665	1,507,698	1,544,147	36,449	2.4%
TOTAL, OVAE.....		1,493,665	1,507,698	1,544,147	36,449	2.4%
Total, discretionary.....	D	1,486,517	1,507,698	1,544,147	36,449	2.4%
Total, mandatory.....	M	7,148	0	0	0	---
Outlays, discretionary.....		1,395,123	1,331,608	1,495,795	164,187	12.3%
Outlays, mandatory.....		7,246	6,253	2,144	(4,109)	-65.7%

¹ Under proposed legislation, Territories will receive funds from the Basic State Grants formula, not from a separate set-aside.

² Under proposed legislation, tribally controlled postsecondary vocational institutions will receive funding under the Indian/Native Hawaiian set-aside under Basic State Grants.

NOTE: All activities authorized under the Carl D. Perkins Vocational and Applied Technology Education Act and the Adult Education Act, and for which funds are proposed for fiscal year 1999, are requested under pending legislation.

(in thousands of dollars)		1999 BUDGET R		1999	Change from 1998	
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	President's Budget	Amount	Percent
OFFICE OF POSTSECONDARY EDUCATION (OPE)						
<u>Student Financial Assistance</u>						
1. Federal Pell grants HEA IV-A-1).....	D	5,919,000	7,344,934	7,594,000	249,066	3.4%
Prior-year surplus used (non-add).....	D	355,222	78,768	0	(78,768)	-100.0%
Subtotal, program cost (non-add).		6,274,222	7,423,702	7,594,000	170,298	2.3%
Maximum award (in whole dollars).		2,700	3,000	3,100	100	3.3%
Subtotal, new budget authority...		5,919,000	7,344,934	7,594,000	249,066	3.4%
2. Campus-based programs:						
(a) Federal supplemental educational opportunity grants (HEA IV-A-3).....	D	583,407	614,000	619,000	5,000	0.8%
(b) Federal work-study (HEA IV-C).....	D	830,000	830,000	900,000	70,000	8.4%
(c) Federal Perkins loans (HEA IV-E):						
(1) Capital contributions.....	D	158,000	135,000	60,000 ¹	(75,000)	-55.6%
(2) Loan cancellations.....	D	20,000	30,000	30,000	0	0.0%
Subtotal.....		178,000	165,000	90,000	(75,000)	-45.5%
Subtotal, campus-based programs		1,591,407	1,609,000	1,609,000	0	0.0%
3. State student incentive grants (HEA IV-A-4).....	D	50,000	25,000	0	(25,000)	-100.0%
Total.....		7,560,407	8,978,934	9,203,000	224,066	2.5%
Outlays.....		7,248,288	8,394,775	9,068,320	673,545	8.0%
<u>Federal Perkins Loans Revolving Fund (HEA IV-E section 467)</u>						
1. Federal Perkins loans collections.....	M	(1,000)	(45,000)	(45,000)	0	0.0%
2. Transfer to Perkins Loans for new capital contributions.	M	0	0	40,000	40,000	---
Outlays.....		(1,000)	(42,000)	(40,000)	2,000	-4.8%

¹ Excludes \$40,000 thousand in collections transferred from the Federal Perkins Loans Revolving Fund account.

(in thousands of dollars)		1999 BUDGET R			1999	Change from 1998	
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	President's Budget	Amount	Percent	
<u>Federal Family Education Loans (Liquidating)</u>							
1. Family education loans (HEA IV-B) (permanent authority).	M	745,336	0	0	0	---	
<hr/>							
Total, FFEL (Liquidating)							
(permanent authority).....		745,336	0	0	0	---	
Outlays.....		371,807	(189,735)	(551,098)	(361,363)	190.5%	
<u>Federal Family Education Loan Program Account</u>							
1. New loan subsidies (HEA IV-B) (permanent authority).....	M	3,191,021	1,845,603	1,764,317	(81,286)	-4.4%	
2. Reestimate of existing loans.....	M	98,058	0 ¹	0	0	---	
<hr/>							
Subtotal.....		3,289,079	1,845,603	1,764,317	(81,286)	-4.4%	
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3. Federal administration (FCRA section 505(e)).....	D	46,482	46,482	48,482	2,000	4.3%	
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Total, FFEL Program.....		3,335,561	1,892,085	1,812,799	(79,286)	-4.2%	
Outlays, discretionary.....		41,067	44,606	46,205	1,599	3.6%	
Outlays, mandatory.....		2,900,961	2,112,972	1,645,981	(466,991)	-22.1%	
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Total, FFEL.....		4,080,897	1,892,085	1,812,799	(79,286)	-4.2%	
Total, discretionary.....	D	46,482	46,482	48,482	2,000	4.3%	
Total, mandatory.....	M	4,034,415	1,845,603	1,764,317	(81,286)	-4.4%	
<u>Federal Direct Student Loan Program Account</u>							
1. New loan subsidies (HEA IV-D section 451) (permanent authority).....	M	354,204	264,887	525,484	260,597	98.4%	
2. Reestimate of existing loans.....	M	(82,157)	123,190	0	(123,190)	-100.0%	
<hr/>							
Subtotal.....		272,047	388,077	525,484	137,407	35.4%	
<hr/>							
3. Federal administration (HEA IV-D section 458):							
(a) Federal administration (permanent authority).....	M	491,000	507,000	610,000	103,000	20.3%	
(b) Payments for services to guaranty agencies (non-add)	M	150,419	170,000	170,000	0	0.0%	
(c) Transfer from HEAF account (HEA section 422(h)).....	M	0	25,000	0	(25,000)	-100.0%	
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Subtotal.....		491,000	532,000	610,000	78,000	14.7%	
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Total.....		763,047	920,077	1,135,484	215,407	23.4%	
Outlays, Total.....		659,521	941,029	992,089	51,060	5.4%	
Outlays, Federal admin.--mandatory.		465,796	488,749	554,596	65,847	13.5%	
Outlays, loan subsidies--mandatory.		193,725	452,280	437,493	(14,787)	-3.3%	

¹ Existing loans will be reestimated for the fiscal year 1999 Mid-Session Review of the Budget, pending receipt and evaluation of new data.

(in thousands of dollars)		1999 BUDGET R			1999		
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	President's Budget	Change from 1998		
					Amount	Percent	
<u>Higher Education</u>							
1. Aid for institutional development (HEA III):							
(a) Strengthening institutions (Part A).....	D	55,450	55,450	60,000	4,550	8.2%	
(b) Strengthening HBCUs (Part B section 323).....	D	108,990	118,495	134,500	16,005	13.5%	
(c) Strengthening historically black graduate institutions (Part B section 326).....	D	19,606	25,000	25,000	0	0.0%	
(d) Hispanic-serving institutions (Part A section 316)..	D	10,800	12,000	28,000	16,000	133.3%	
(e) Strengthening tribal colleges and universities (proposed legislation).....	D	0	0	5,000	5,000	---	
(f) Minority science improvement (HEA X-B-1/proposed legislation).....	D	5,255	5,255	7,500	2,245	42.7%	
Subtotal.....		200,101	216,200	260,000	43,800	20.3%	
2. Other aid for institutions:							
(a) Fund for the Improvement of Postsecondary Education (HEA X-A).....	D	18,000	25,200	22,500	(2,700)	-10.7%	
(b) International education and foreign language studies:							
(1) Domestic programs (HEA VI-A and B).....	D	53,481	53,581	53,581	0	0.0%	
(2) Overseas programs (Fulbright-Hays Act (section 102(b)(6)).....	D	5,270	5,770	6,536	766	13.3%	
(3) Institute for International Public Policy (HEA VI-C).....	D	1,000	1,000	1,000	0	0.0%	
Subtotal.....		59,751	60,351	61,117	766	1.3%	
(c) Minority teacher recruitment/Teacher recruitment and preparation (HEA V-E-2/proposed legislation)....	D	2,212	2,212	67,000	64,788	2928.9%	
(d) Interest subsidy grants (HEA VII section 702).....	D	15,673	13,700	13,000	(700)	-5.1%	
(e) Urban community service (HEA XI-A).....	D	9,200	4,900	0	(4,900)	-100.0%	
(f) Special grants:							
(1) Mary McLeod Bethune Memorial Fine Arts Center (Pub.L. 102-423).....	D	1,400	6,620	0	(6,620)	-100.0%	
(2) Edmund S. Muskie Foundation (Human Rights, Refugee, and Other Foreign Relations Provisions Act, section 501).....	D	3,000	0	0	0	---	
(3) Calvin Coolidge Memorial Foundation (Human Rights, Refugee, and Other Foreign Relations Provisions Act, section 502).....	D	1,000	0	0	0	---	
(4) Claiborne Pell Institute for International Relations and Public Policy (Claiborne Pell IIRPP Act).....	D	3,000	0	0	0	---	

(in thousands of dollars)		1999 BUDGET R		1999	Change from 1998	
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	President's Budget	Amount	Percent
<i>Higher Education (continued)</i>						
3. Assistance for students:						
(a) Federal TRIO programs (HEA IV-A-2, Chapter 1).....	D	499,994	529,667	583,000	53,333	10.1%
(b) College-school partnerships (proposed legislation).	D	0	0	140,000	140,000	---
(c) Scholarships and fellowships:						
(1) National early intervention scholarships and partnerships (HEA IV-A-2, Chapter 2).....	D	3,600	3,600	0	(3,600)	-100.0%
(2) Byrd honors scholarships (HEA IV-A-6).....	D	29,117	39,288	39,288	0	0.0%
(3) George Bush fellowships (George Bush School of Government and Public Services Act).....	D	3,000	0	0	0	---
(4) Javits fellowships (HEA IX-C).....	D	5,931	0	0	0	---
(5) Graduate assistance in areas of national need (HEA IX-D).....	D	24,069 ¹	30,000 ²	0	(30,000)	-100.0%
(6) National need graduate fellowships (proposed legislation).....	D	0	0	37,500	37,500	---
(d) State grants for incarcerated youth offenders (HEA X-E).....	D	0	12,000	0	(12,000)	-100.0%
(e) Early awareness information (HEA section 409B).....	D	0	0	15,000	15,000	---
(f) Learning anytime anywhere partnerships (proposed legislation).....	D	0	0	30,000	30,000	---
(g) Access and retention innovations (proposed legislation).....	D	0	0	20,000	20,000	---
Total.....		879,048	943,738 ³	1,288,405	344,667	36.5%
Outlays.....		876,944	855,672	972,951	117,279	13.7%

¹ Funds provided for Graduate Assistance in Areas of National Need also were available for Harris Fellowships non-competing continuation awards for academic year 1997-98. \$3,933 thousand was used for Harris Fellowships.

² Includes \$5,931 thousand provided for Javits Fellowships non-competing continuation awards and new awards.

³ Adjusted for comparability. Excludes \$3,000 thousand for Advanced Placement Fees, which is proposed for funding in 1999 under the School Improvement Programs account.

NOTE: All activities in this account authorized under the Higher Education Act, and for which funds are proposed in fiscal year 1999, are requested under proposed legislation.

(in thousands of dollars)		Category Code	1997	1999 BUDGET R	1999	Change from 1998		
Office, Account, Program and Activity	Appropriation		1998 Appropriation	President's Budget	Amount	Percent		
<u>Howard University</u>								
1. Howard University Hospital (20 U.S.C. 128).....	D	29,489	29,489	29,489	0	0.0%		
2. General support (20 U.S.C. 121 et seq. and PL 98-480)...	D	166,511	180,511	180,511	0	0.0%		
Total.....		196,000	210,000	210,000	0	0.0%		
Outlays.....		199,223	202,687	210,000	7,313	3.6%		
<u>Higher Education Facilities Loans (HEA VII-C) (Liquidati</u>			M	0 ¹	0 ¹	0 ¹	0	---
Outlays.....		(5,931)	(4,429)	(3,048)	1,381	-31.2%		
<u>College Housing and Academic Facilities Loans (Liquidati</u>			M	0	0	0	0	---
Outlays.....		5,063	2,293	1,431	(862)	-37.6%		
<u>College Housing and Academic Facilities Loans Program</u>								
1. Federal administration (FCRA section 505(e)).....	D	698	698	698	0	0.0%		
Total, CHAFL program.....		698	698	698	0	0.0%		
Outlays, Total.....		1,655	1,012	867	(145)	-14.3%		
Outlays, loan subsidies.....		906	318	172	(146)	-45.9%		
Outlays, Federal administration		749	694	695	1	0.1%		
<u>College Housing Loans (HEA VII-C) (Liquidating).....</u>			M	0 ¹	0 ¹	0 ¹	0	---
Outlays.....		(42,697)	(32,028)	(30,518)	1,510	-4.7%		
<u>Historically Black College and University Capital Financing Program Account (HEA VII-B)</u>								
1. Federal administration (FCRA section 505(e)).....	D	104	104	96	(8)	-7.7%		
Total.....		104	104	96	(8)	-7.7%		
Outlays.....		150	130	98	(32)	-24.6%		
TOTAL, OPE.....		13,479,201	12,900,636	13,645,482	744,846	5.8%		
Total, discretionary.....	D	8,682,739	10,179,956	10,750,681	570,725	5.6%		
Total, mandatory.....	M	4,796,462	2,720,680	2,894,801	174,121	6.4%		

¹ No loan authority.

(in thousands of dollars)		1999 BUDGET R		1999	Change from 1998	
Office, Account, Program and Activity	Category Code	1997 Appropriation	1998 Appropriation	President's Budget	Amount	Percent
OFFICE OF EDUCATIONAL RESEARCH AND IMPROVEMENT (OERI)						
<i>Education Research, Statistics, and Improvement</i>						
1. Research, development and dissemination (ERDDIA):						
(a) National education research institutes (Part C)....	D	54,000	53,782	53,782	0	0.0%
(b) Interagency research initiative.....	D	0	0	50,000	50,000	---
(c) Regional educational laboratories (Section 941(h)).	D	51,000	56,000	56,000	0	0.0%
(d) National dissemination activities						
(Section 941(a)-(g) and Part E).....	D	18,567	18,785	18,785	0	0.0%
Subtotal.....		123,567	128,567	178,567	50,000	38.9%
2. Statistics (NESA).....	D	50,000	59,000	68,000	9,000	15.3%
3. Assessment:						
(a) National assessment (NESA section 411).....	D	29,752	32,000	36,000	4,000	12.5%
(b) National Assessment Governing Board						
(NESA section 412).....	D	2,865	3,471	4,000	529	15.2%
Subtotal.....		32,617	35,471	40,000	4,529	12.8%
4. Eisenhower professional development Federal						
activities (ESEA II-A).....	D	13,342	23,300	50,000	26,700	114.6%
5. Fund for the Improvement of Education.....	D	40,000	108,100	105,000	(3,100)	-2.9%
6. Javits gifted and talented education (ESEA X-B).....	D	5,000	6,500	6,500	0	0.0%
7. Eisenhower regional mathematics and science education						
consortia (ESEA XIII-C).....	D	15,000	15,000	25,000	10,000	66.7%
8. 21st century community learning centers (ESEA X-I)....	D	1,000	40,000	200,000	160,000	400.0%
9. National writing project (ESEA X-K).....	D	3,100	5,000	5,000	0	0.0%
10. Civic education (ESEA section 10601).....	D	4,500	5,500	6,300	800	14.5%
11. International education exchange (Goals 2000 EAA title						
VI).....	D	5,000	5,000	5,000	0	0.0%
Total.....		293,126 ¹	431,438	689,367	257,929	59.8%
Outlays.....		339,994	580,484	529,796	(50,688)	-8.7%
TOTAL, OERI.....		293,126	431,438	689,367	257,929	59.8%

¹ Adjusted for comparability. Excludes \$305,000 thousand for Educational Technology activities, which were appropriated in 1998 and are requested in 1999 in the Education Reform account.

(in thousands of dollars)						
Office, Account, Program and Activity		Category Code	1997 Appropriation	1998 Appropriation	1999 President's Budget	Change from 1998 Amount Percent
<u>DEPARTMENTAL MANAGEMENT</u>						
Program Administration (DEOA, section 202).....	D		328,898 ^{1, 2}	343,914 ¹	362,000	18,086 5.3%
Outlays.....			322,124	342,292	353,326	11,034 3.2%
Office for Civil Rights (DEOA, section 203).....	D		54,900	61,500	68,000	6,500 10.6%
Outlays.....			59,162	58,543	63,977	5,434 9.3%
Office of the Inspector General (DEOA, section 212).....	D		29,943	30,242	31,242	1,000 3.3%
Outlays.....			30,181	30,501	30,041	(460) -1.5%
Departmental Renovation (DEOA, section 202).....	D		0	0	0	0 ---
Outlays.....			1,162	5,744	0	(5,744) -100.0%
Total, Departmental Management.....			413,741	435,656	461,242	25,586 5.9%
<u>Contributions.....</u>	M		134	120	0	(120) -100.0%
Outlays.....			156	120	100	(20) -16.7%
<u>Receipts:</u>						
1. Proprietary receipts.....	M		(44,462)	0	0	0 ---
2. FFEL guaranty agency reserve recoveries.....	M		0	0	0	0 ---
Total.....			(44,462)	0	0	0 ---
Outlays.....			(44,462)	0	0	0 ---
<u>Chicago litigation outlays.....</u>			350	4,712	2,300	(2,412) -51.2%
BUDGET AUTHORITY TOTAL, EDUCATION DEPARTMENT.....			33,580,629 ³	34,720,516 ^{4, 5}	37,795,369 ⁴	3,074,853 8.9%
Budget Authority, Discretionary Funds.....	D		26,311,919	29,408,521 ^{4, 5}	31,155,302 ⁴	1,746,781 5.9%
Budget Authority, Mandatory.....	M		7,268,710	5,311,995	6,640,067	1,328,072 25.0%
OUTLAYS TOTAL, EDUCATION DEPARTMENT.....			30,066,093	30,735,581	33,909,015	3,173,434 10.3%
Outlays, Discretionary Funds.....	D		23,753,193	25,425,750	29,019,204	3,593,454 14.1%
Outlays, Mandatory.....	M		6,312,900	5,309,831	4,889,811	(420,020) -7.9%

¹ Adjusted for comparability. Includes \$2,943 thousand in 1997 and \$2,850 thousand in 1998 for Indian Education Federal administration, which was appropriated under the Indian Education account.

² Excludes \$262 thousand transferred to the Institute of Museum and Library Services on July 20, 1997, for administrative costs of Library programs.

³ Excludes \$136,631 thousand for the Libraries account and \$262 thousand for Federal administration of Libraries, which were transferred to the Institute for Museum and Library Services (IMLS) on July 20, 1997, pursuant to section 214 of the Museum and Library Services Act of 1996: \$262 thousand in the Program Administration account and \$136,369 thousand in the Libraries account.

⁴ Excludes an advance appropriation of \$1,448,386 thousand under the Education for the Disadvantaged account that becomes available on October 1 of fiscal years 1999 and 2000, respectively.

⁵ Excludes an advance appropriation of \$210,000 thousand for the Child Literacy Initiative that becomes available on October 1 of fiscal year 1999.